# Artificial Intelligence Living Lab (SEDIA) Final Event

November 27, 2023

At Spanish Foundation for Science and Technology (FECYT)



# Technological Breakthroughs

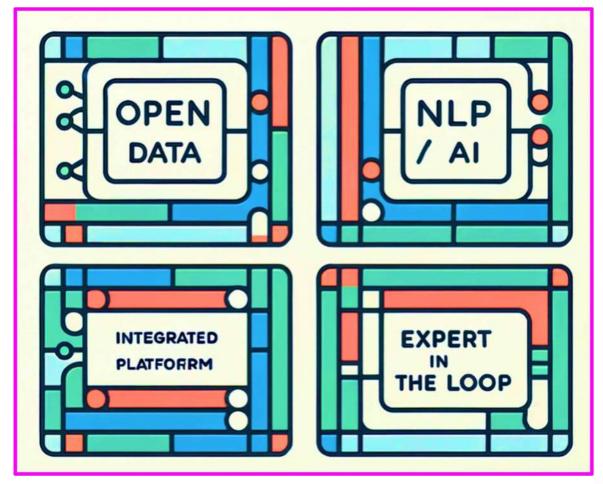
Jerónimo Arenas-García (Universidad Carlos III de Madrid – UC3M)

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### **Technological challenges: Cornerstones of the project**





- IntelComp's data lake collects several STI-related open data sets
  - Metadata heterogeneity
  - Variable curation quality
  - Very large datasets
- IntelComp's approach:
  - Unstructured datalake
  - Distributed storage (HDFS, parquet)
  - English as an anchor language
  - Text-based representations

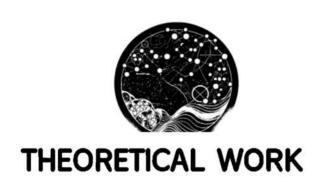






- Scalable NLP and NMT
  - GPU processing
  - Spark NLP for parallel processing
- Text-based Al
  - Supervised classification
  - Zero-shot classification
  - Document domain selection
  - Topic Modeling
- LLMs
  - Transformer-based document representations
  - GPT models to improve interpretability







#### Al pre-trained models:

- FOS, SDG
- NACE, IPC

Framework for STI **Data Policy** 

Analysis in the context of the LLs **Technical feasibility** analysis

**Ingestion of Data Sources**  **Data Analysis & Model Training** 

"User Stories" definition

**Identification of** relevant indicators and data sources

Prioritization of the Tickets for the indicators

Developers

New data listed in **Data Catalogue** 

**Metadata Enriched Datasets** 

Visualization **Dashboards** 

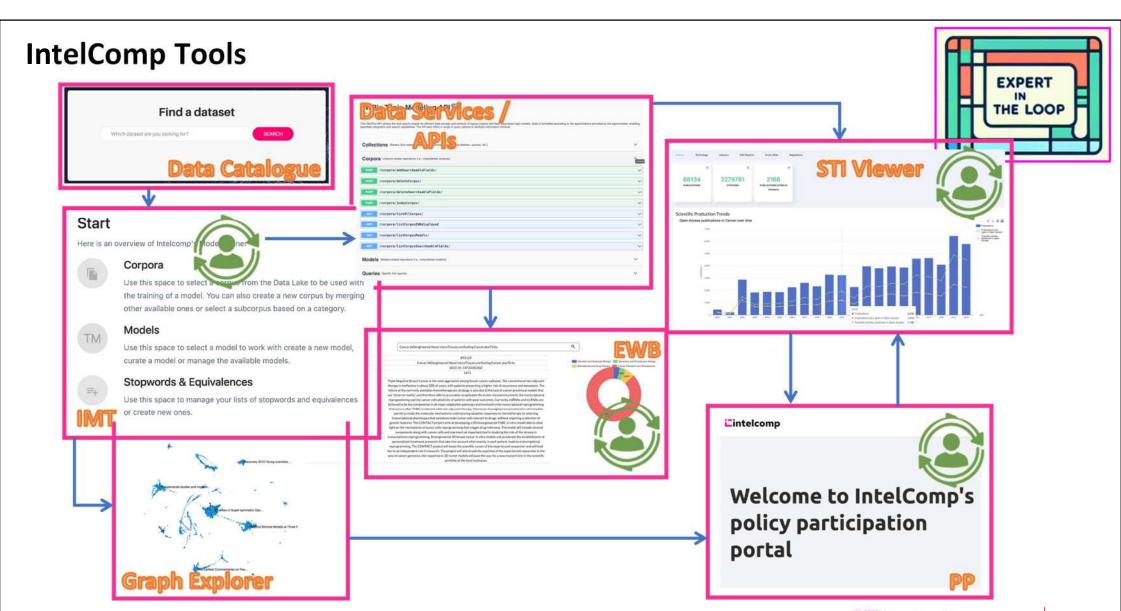
#### Platform Functionalities:

- **Data Ingestion and Preprocessing**
- Data Enrichment (Al model training and inference)
- User services (AI model exploitation)

#### IMT (WP3 + WP4):

- Domain classification
- **Topic Models**
- Supervised classification





### User-in-the-loop model training IMT

EXPERT IN THE LOOP

- User-curated domain classification
  - Restrict the analysis to the scope of interest
  - Better similarity metrics for the selected domain (=better services in the EWB)
- User-curated topic models
  - Implement a dimension for cross-comparison among heterogeneous datasets
  - Visualize this information in the STI Viewer
- Create your own classification models
  - Enrich datasets with the taxonomies that are relevant for you

The goal is better experience with the STI Viewer and the EWB

- Maximize alignment with domain experts' intuition
- Improve recommendations of the EWB





Kubernetes, as docker orchestrator

#### **Example IntelComp Service**

Map DB (based on ElasticSearch)
Users DB (based on PostgreSQL)
Job API (based on Celery and
Apache Spark)
REST API (based on Flask)

Virtual machines deployment, for projects not dockerized or with specific requirements

Batch processing using HPC: highly scalable processing or specific GPU requirements



DANCHE

Rancher 2.6



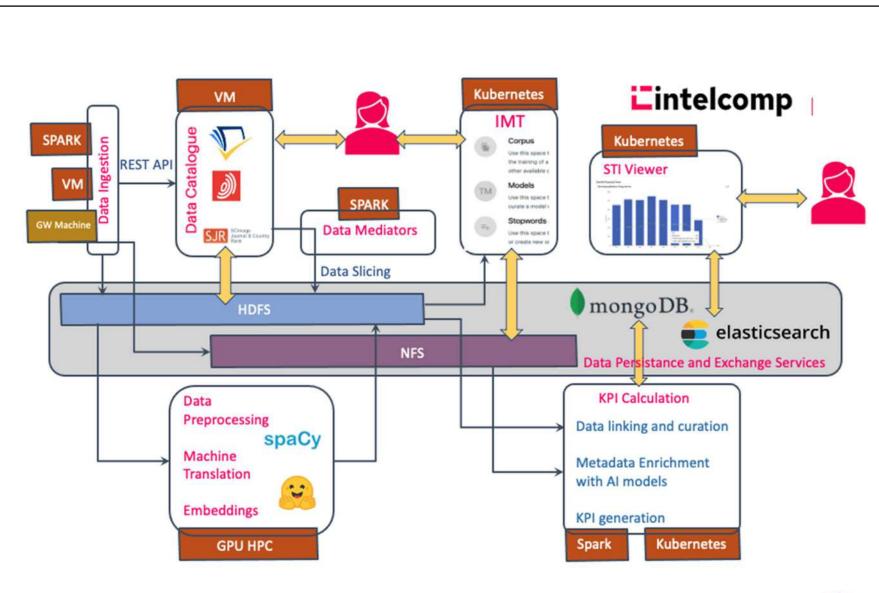
Openstack to control the physical infrastructure





BSC- Cloud Infrastructure up to 250 nodes (+ 4000 cores) + HPC clusters (GPUs, high memory nodes,...)







# Main achievements of the IntelComp Project

Joseba Sanmartín (Spanish Foundation for Science and Technology – FECYT)

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#### I. A reminder: The IntelComp platform

- A platform to improve and automatise the tasks of managers of R&D programs at ministries (e.g. SEDIA) and funding agencies, by exploiting millions of documents with text analytics.
- Digital records of all STI activities & Rapid evolution of automatic text analysis: ideal conditions for application of text tools in science and innovation policy.
- Public Administrations need a platform like IntelComp to exploit the opportunity of text as data to get insights that previously were not possible and to automatise some tasks.

### II. Main achievements: A theoretical framework for text analysis in STI policy

- Our framework combines the functions of the innovation system with the stages of the policy cycle. By crossing these dimensions, we got questions of interest to policymakers.
- We focused on the stages where text analytics can be more useful:
  - Agenda setting or intelligence gathering
  - Policy formulation
  - Policy implementation
  - Policy monitoring

### II. Main achievements: A theoretical framework for text analysis in STI policy (cont.)

- Agenda setting. Program managers can use text as data to analyze the context of the program: focus on specific domains and measure research and innovation activities.
- *Policy formulation.* Program managers can use text analytics to study previous funding in the context of the current research and innovation landscape.
- Policy implementation. In the evaluation of the proposals for funding, call managers can
  exploit the texts of the proposals to analyze and compare them, and to find suitable
  reviewers.
- *Policy monitoring*. Monitoring officers can explore the text data associated to the inputs and outputs of programs to follow their execution.

### III. Main achievements: How we gathered the requirements for the platform

- With this theoretical framework in mind, Living Labs have practiced with reliable data to define the users' needs for the different interactive tools.
- Public Administrations can apply IntelComp tools in several stages of the policy process:

Stage of the policy cycle	STI Viewer – STI Policy Participation Portal	Graph Visualizer	Evaluator Workbench
Agenda setting			
Policy formulation			
Policy implementation			
Monitoring of results			

### III. Main achievements: How we gathered the requirements for the platform (cont.)

- STI Viewer and STI Policy Participation Portal:
  - The Living Labs have prioritized the list of measurements for the analysis of the context and the description of the results of public funding.
  - The Living Labs have also provided requirements for the usability of the dashboards.
- Graph Visualizer:
  - Program managers an learn about the thematic distribution and evolution of funding with this tool.

#### III. Main achievements: How we gathered the requirements for the platform (cont.)

- Evaluation Workbench.
  - Call managers can analyze set of proposals and documents, search similar documents, classify the proposals, find suitable reviewers and detect conflicts of interest.
  - The Greek funding agency has defined the requirements and provided the data to develop this tool for the assessment of proposals.
- Interactive Model Trainer.
  - Domain experts have defined the requirements of this tool, which guarantees a human-in-the-loop approach in the text analysis.
  - These models feed the other tools of the platform. For instance, in the Al Living Lab experts in Al have co-created the models used to calculate the indicators shown in the STI Viewer.

### IV. Main achievements: A working platform

- All the services and tools are integrated and deployed.
- The IntelComp tools are sufficiently mature: ministries and funding agencies can apply them in use cases of any domain.

# IntelComp Business Models

Main aspects

Daniel Jimenez (NTT DATA)

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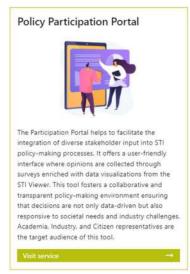


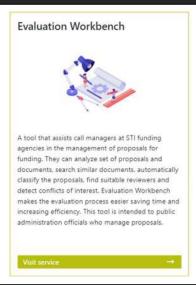
## IntelComp solution: modular and open-source components

#### **IntelComp Integrated Applications, a modular solution**











#### All IntelComp components are open and available in GitHub



# IntelComp target customers and value offering

The typical user of Intelcomp tools is a STI policy analyst from two types of organisations:

- 1) Funding Agencies
- 1) Policy Analysis Firms (providing services to Funding Agencies)

#### **IntelComp value offering**

- 1) Relevant savings in extracting insights, moving from a highly manual process to a semiautomated end-to-end process designed for STI policy analysis and supported by artificial intelligence.
- 1) Global coverage of the different stages of the policy cycle through the IntelComp integrated solution versus specific adhoc activities, obtaining synergies and efficiencies.

### **IntelComp exploitation scenarios**

#### **IntelComp** offers two main approaches:

#### Open scenario

Users can choose the modules from GitHub and customise/integrate them in their own processes



#### Scenarios based on IntelComp partners services

Use of the integrated solution through on a pay-per-use model or project-based approach



Professional services focused on tailoring IntelComp modules or the integrated solution from partners

CUSTOMISATION

INTEGRATION

DEPLOYMENT TRAINING

**MAINTENANCE** 

The overall solution comprises many different technologies and capabilities, so a customer may not have all the required capabilities to customise the modules on their own. Customers can rely on IntelComp partners for the creation/tailoring of the modules.

